

## **COMMONWEALTH of VIRGINIA**

**Department of Medical Assistance Services** 

# Web Portal Provider Portal Secure Email Users Guide

Version 4.0 Updated: 07/06/2015

## **HIPAA Privacy Rules**

The Health Insurance Portability and Accountability Act of 1996 (HIPAA -

Public Law 104-191) and the HIPAA Privacy Final Rule<sup>1</sup> provides protection for personal health information. The regulations became effective April 14, 2003. Conduent developed HIPAA Privacy Policies and Procedures to ensure operations are in compliance with the legislative mandate.

Protected health information (PHI) includes any health information whether verbal, written, or electronic, that is created, received, or maintained by Conduent. It is health care data, plus identifying information that allows someone using the data to tie the medical information to a particular person. PHI relates to the past, present, and future physical or mental health of any individual or recipient; the provision of health care to an individual; or the past, present, or future payment for the provision of health care to an individual. Claims data, prior authorization information, and attachments such as medical records and consent forms are all PHI.

The Privacy Rule permits a covered entity to use and disclose PHI, within certain limits and providing certain protections, for treatment, payment, and health care operations activities. It also permits covered entities to disclose PHI without authorization for certain public health and workers' compensation purposes, and other specifically identified activities.

<sup>45</sup> CFR Parts 160 and 164, Standards for Privacy of Individually Identifiable Health Information; Final Rule

## **Revision History**

Document Version	Date	Name	Comments
1.0	06/02/2015	Conduent Web Portal Development Team	Release 72
2.0	06/22/2015	Conduent Web Portal Development Team	Updated based on DMAS comments
3.0	06/25/2015	Conduent Web Portal Development Team	Updates based on R72 CR#5
4.0	07/06/2015	Conduent Web Portal Development Team	Updates based on R72 CR#5

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## **0.0 Introduction**

The Commonwealth of Virginia's Medicaid Web Portal is a web based system that gives providers and their user organizations access to secured provider services.

The Portal extends the business capabilities of Virginia providers by offering user-friendly tools and resources. You will have access to the secured interactive features of the portal including:

- Claims Status Inquiry
- Claims Direct Data Entry
- Member Eligibility, Co-Pay Amounts and Member Service Limits
- Service Authorization Log and Pharmacy Web PA Request
- Provider Payment History
- EHR Incentive Program
- Remittance Advice (RA) Messages
- Provider Maintenance
- Provider Enrollment
- Level of Care Review
- Pre-Admission Screening
- Provider Portal Secure Email

In order to take advantage of the Portal and its functions, users must be part of the security structure.

For the sake of this document, a 'user' is defined as any person that will access and use the Web Portal.

If at any time during the registration process you have questions or issues, please contact the Virginia Medicaid Helpdesk toll free at 866-352-0496.

## **0.1 Security Structure**

The security structure of the Web Portal is provider centric versus user centric.

Security access for the Web Portal is based upon a provider organization. A 'provider organization' is defined as either an individual billing or servicing provider or group provider (and the user community in support of them).

The provider organization can be associated with either a NPI (National Provider Identifier) or an API (Atypical Provider Identifier – assigned by the Commonwealth of Virginia for providers that are not eligible for a NPI, such as a transportation provider).

A unique User ID will need to be established for each provider organization a user supports. Any users added to the organization will have the ability to access services based on the role they are assigned.

## 0.2 User Roles

There is a three-tiered security structure associated with each provider organization. Additional roles will be provided as new services are added.

**Primary Account Holder** – A Primary Account Holder is the person who will perform the initial web registration. He/she will establish the security needed for the services accessed.

Each provider organization can have only one Primary Account Holder. To change a Primary Account Holder, the Provider will need to notify Conduent, in writing. Please contact the Virginia Medicaid Help Desk (toll free) at 866-352-0496 for additional information and forms.

The Primary Account Holder can

- Establish Organization Administrators and/or Authorized Users for their organization
- Change roles for any user
- Reset passwords for any user
- Activate and/or deactivate any user
- Unlock any User ID
- Access to all secured provider functionality

**Organization Administrator** – An Organization Administrator is established by the Primary Account Holder.

An Organization Administrator is not required for a provider organization some organizations may only have a Primary Account Holder and associated Authorized Users. A provider organization can have one-to-many Organization Administrators, if so desired. Organization Administrators tier up to the Primary Account Holder.

The Organization Administrator has the following capabilities associated with only Authorized Users:

- Can establish Authorized Users for their organization
- Can change roles for any Authorized User
- Can reset passwords for any Authorized User
- Can activate and/or deactivate any Authorized User
- Can unlock any Authorized User ID
- Has access to all secured provider functionality

**Authorized User** - The Authorized User is responsible for performing provider support functions.

Authorized Users are not required for a provider organization, but an organization can have one-to-many Authorized Users, if so desired. Authorized Users tier up to the Organization Administrators. The Authorized User has the following capabilities:

• Has access to all secured provider functionality

**Authorized User – Claims –** The Authorized User – Claims role is established by either the Primary Account Holder or Organization administrator for performing claims submission on behalf of the provider organization.

The Authorized User - Claims role is not required for a provider organization, but an organization can have one-to-many Authorized User - Claims, if so desired. Authorized User - Claims tier up to the Organization Administrators.

The Authorized User – Claims has the following capabilities:

- Can submit claims through the Claims Direct Data Entry (DDE)
- Has access to all secured provider functionality

**Authorized User – Provider –** The Authorized User – Provider role is established by either the Primary Account Holder or Organization administrator for performing demographic, disclosure and revalidation updates on behalf of the provider organization, using the Provider Maintenance functionality.

The Authorized User - Provider role is not required for a provider organization, but an organization can have one-to-many Authorized User – Provider roles, if so desired. The Authorized User - Provider tier up to the Organization Administrators.

The Authorized User – Provider has the following capabilities:

- Can make updates to the provider's demographic information, including:
  - Updates to correspondence information
  - $\circ$   $\;$  Updates to remittance information
  - Updates to pay-to information
  - Note: updates to service information for most provider types will still be submitted via the enrollment process
  - Updates to disclosure information
  - Revalidation verification (when due)
- Has access to all secured provider functionality

Within the provider organization's security structure, the users within each tier are accessible within the system to all users in the tiers above. All Authorized Users can be accessed and user maintenance performed for them by all Organization Administrators and the Primary Account Holder.

The following reflects the security structure for each provider organization.



## **0.3 Overall Registration Process**

The Web Registration process for new provider organizations must be completed by the Primary Account Holder.

The registration process involves the following five steps:

- 1. Establish a User ID, Password and security profile
- 2. Request secured access for your organization
- 3. Successfully complete a one-time verification process of 3 questions
- 4. Upon receipt of confirmation email, click link within email
- 5. Sign in to the secured portal

For more details, please see the Provider Registration Users Guide.

## **1.0 Web Portal Access & Navigation**

The Virginia Medicaid Web Portal can be accessed through the following link: <u>www.virginiamedicaid.dmas.virginia.gov</u>



The Web Portal is available daily  $24 \times 7$  with the exception of routine maintenance which will be posted in advance.

The Web Portal currently only supports Internet Explorer browser version 6 and higher. Versions 9 and above may need to utilize the following:

#### Note for Internet Explorer 9 and above users:

In order to use IE9 or above for the Web Portal the following settings are suggested:

- 1) Security settings set to Medium-High
  - a. Open an IE9 browser session

- b. Click Tools->Internet Options.
- c. Click the Security Tab
- d. Verify/change to Medium-High
- 2) Verify Java is installed
  - a. Go to <u>www.java.com</u>
  - b. Press the option that says "Do I have Java?"
  - c. Once the page refreshes, if Java is installed, the Java version will be displayed.
  - d. If Java is not installed, press the free java download button.

#### 3) Add Virginia.gov to Compatibility View Settings

- a. Open an IE9 browser session
- b. Click Tools->Compatibility View settings.
- c. Type 'virginia.gov' and click 'Add'.
- d. Click 'Close'

Delete browsing history InPrivate Browsing Diagnose connection problems	Ctrl+Shift+Del Ctrl+Shift+P	You can add and remove websites to be displayed in Compatibility View.		
Reopen last browsing session		example.com	Ad	
Add site to Start menu		Websites you've added to Compatibility View:		
InPrivate Filtering InPrivate Filtering settings	Ctrl+Shift+F	example.com	L. Bem	
View downloads	Ctrl+J			
Pop-up Blocker	+			
SmartScreen Filter	۲			
Manage add-ons		Indude updated website lists from Microsoft  Jipping intranet sites in Compatibility View		
Compatibility View		Display all websites in Compatibility View		
Compatibility View settings			Clor	

If you have any questions, please contact the Virginia Medicaid helpdesk at 866-352-0496.

The following sections will outline the basic functionality of the portal.

## **1.1 Medicaid Web Portal – Home Page**

The Commonwealth of Virginia Medicaid Web Portal's home page contains various portlets (sections within a portal page) and navigational tabs.

Jan 7, 2013 Home | Contact Us Virginia Navigation Tabs Provider Services 
Provider Resources 
EDI Support 
Documentation 
EHR Incentive Program FAQ Web Announcements will reflect any information for Quick Links to Login for access to mentation and other pporting website registration and secured provider services portal users, such as portal maintenance, etc. Physician Primary Care Increase information and forms Provider Services Welcome to the Virginia Web Portal SERVICE AUTHORIZATIONS BEING END DATED 12/31/2012 Log in to the system or register by selecting your Provider Resources For log in or fin please go to th t time user registration, 'Login' section to the far Service Authorizations with no claims activity since 11-1-2011 will be end DEDI Support Providers EDI Support
Documentation
EHR Incentive Program
FAQ
Search for Providers
Provider Forms Search dated as of 12-31-2012. dated as of 12-31-2012. For questions, please contact the Provider "HELPLINE" at 1-800-552-8627 Monday through Friday from 8:00 a.m. to 5:00 p.m., except on holidays. Please remember that the "HELPLINE" is for provider use only. Please have your Medicaid Provider ID ≠ available when you call. ian Primary Care Increa Information regarding increased payments for physician primary care The Virginia Medicaid EHR Incentive Program launches on August 1, 2012. Please visit the EHR Incentive Program tab at the top of this page for more information. services effective January 1, 2013 through December 31, 2014 are below: Web Registration Reference Mate
 DMAS Web Site Medicaid Memo Physician Primary Care Attestation Form FAQs Provider Attestation Report

The Web Portal's Home Page is reflected below:

### 1.1.1 Navigation Tabs

**Provider Services** – This tab provides access to the following:

- Provider Enrollment access to provider enrollment applications for downloading
- Provider Manuals access to provider manuals, service center user manuals, dental manuals and forms
- Provider Forms Search access to provider related forms
- Medicaid Memos to Providers Medicaid Memorandums from DMAS to the provider community
- DMAS Provider Services link to Provider Services on the Department of Medical Assistance Services web site
- DMAS Pharmacy Services link to Pharmacy Services on the Department of Medical Assistance Services web site

**Provider Resources** – This tab provides access to the following:

- Provider Manuals access to provider manuals, service center user manuals, dental manuals and forms
- Provider Links links to Center of Medicare and Medicaid Services, DMAS and Virginia.gov websites
- Provider Training access to the provider training library
- Web Registration access to Registration FAQ, a Registration Quick Reference Guide, this Registration User's Guide and access to the Registration tutorial
- Automated Response System (ARS) access to the ARS Users Guide, ARS FAQ and ARS tutorials
- Claims DDE access to the Claims DDE Users Guide, Claims DDE FAQ and Claims DDE tutorial
- Provider Maintenance access to the Provider Maintenance Users Guide, Provider Maintenance FAQ and Provider Maintenance tutorial
- Search for Provider access to the VA MMIS Search for Providers to search for providers by provider type, location, etc.
- Level of Care Review Instrument (LOCERI) access to the LOCERI User Guide, LOCERI FAQ and the LOCERI tutorial
- Provider Enrollment Resources access to the Provider Enrollment Users Guide, Provider Enrollment FAQ and Provider Enrollment tutorial
- Provider Screening and Fee Rpt access to the report for State Medicaid Agencies that want to verify screenings and fees.
- ICD-10 access to the Information and Frequently Asked Questions and the Testing Procedures
- Pre-Admission Screening access to the Pre-Admission Screening User Guides, Pre-Admission Screening FAQ and Pre-Admission Screening tutorial
- Provider Secure Portal Email access to the Provider Portal Secure Email User Guide, Provider Portal Secure Email FAQ and Provider Portal Secure Email tutorial

**EDI Support** – This tab provides access to the following:

- EDI Companion Guides links to the EDI companion guides for support of EDI transactions
- EDI FAQ Frequently Asked Questions on EDI transactions
- EDI Testing Guidelines for EDI testing
- EDI Forms and Links access to EDI forms and links
- EDI HIPAA Changes access to the VAMMIS HIPAA Operating Rules Trading Partner Notification

**Documentation** – This tab provides access to the following:

- Provider Forms access to various forms in support of provider services
- Paper Claim Forms access to various claims forms for download

**EHR Incentive Program -** This tab furnishes providers with information regarding the Electronic Health Records provider incentive program

FAQ – This tab provides access to the following:

- ARS FAQ
- Claims DDE FAQ
- Provider Profile Maintenance
- EDI FAQ
- Web Registration FAQ
- VAMMIS File Transfer System FAQ
- Search for Providers FAQ
- Level of Care Review Instrument FAQ
- ORP FAQ
- Pre-Admission Screening FAQ
- Provider Portal Secure Email FAQ

**Provider Enrollment -** This tab furnishes providers access to the online provider enrollment applications, once logged in, or a link to the paper versio of the applications.

### **1.1.2 Home Page Portlets – Physician Primary Care Increase**

**Physician Primary Care Increase Attestation** – this portlet contains information regarding the Physician Primary Care Increase attestation, including reference links, forms for filing, etc.

### **1.1.3 Home Page Portlets – Web Announcements**

**Web Announcements** – this portlet contains any information that is applicable to all portal users such as maintenance down time, new policies, etc.

### **1.1.4 Home Page Portlets – Quick Links**

**Quick Links** – this portlet list links to documents or websites that are applicable to the audience viewing this portal page. Quick Links will be located on various portal pages. For consistency and availability to common information, the first six (6) links will always be the same as the navigation tabs:

- Provider Services
- Provider Resources
- EDI Support
- Documentation
- EHR Incentive Program
- FAQ

In addition there are links that are applicable to that portal page.

For the Home Page, the additional quick links are the following:

- **Search for Providers** access to the VA MMIS Search for Providers to search for providers by provider type, location, etc.
- **Provider Forms Search** access to the provider forms with the capability to limit searches by category, form type, etc.
- Web Registration Reference Material access to Registration FAQ, a Registration Quick Reference Guide, this Registration User's Guide and access to the Registration tutorial
- **DMAS Web Site** link to the website for the Department for Medical Assistance Services
- **ICD-10** access to the Information and Frequently Asked Questions and the Testing Procedures
- **DME and Pharmacy Audits** access to information associated with DME and pharmacy audits and reports

### 1.1.5 Home Page Portlets – Login

This portlet is used for logging in to the pages needed for secured login. The login choice is based upon the user's role. For registration and access to secured provider functionality, select the 'Provider' role.

## **1.2 Medicaid Web Portal – Provider Login Page**

After selecting the 'Provider' role in the Web Portal Home Page, the provider and the supporting user community are directed to the Provider Login Page.

The Provider Login Page is reflected below:



There are three portlets on this page different from the Web Portal Home Page.

- Welcome portlet
- First Time User Registration portlet
- Existing User Login portlet

### **1.2.1 Welcome Portlet**

The Welcome portlet is reflected below:



This portlet contains general instructions as well as mechanisms to handling issues or questions:

- Web Registration Reference Material from the quick links
- Virginia Medicaid Help Desk toll free number

### **1.2.2 First Time User Registration Portlet**

The First Time User Registration portlet is reflected below:

First Time User Registration – 🗆
By registering you will be designated as the Primary Account Holder for your organization. As the designated Primary Account Holder, you can add, delete or modify user access.
If you are currently a user supporting an organization associated with a Medicaid provider enrolled with the Department of Medical Assistance Services, then as a new Primary Account Holder registrant, you must complete the following steps: 1. Establish a User ID, Password and security profile 2. Request secured access for your organization 3. Successfully complete a one-time verification process of 3 questions 4. Upon receipt of confirmation email, click link within email 5. Sign in to the secured portal
If you are a user supporting an organization associated with a provider who is registering in order to submit a Medicaid enrollment application, then as a new Primary Account Holder registrant, you need only complete the following step: 1. Establish a User ID, Password and security profile
After the enrollment application is approved, you must then complete the remaining registration steps noted below: 2. Request secured access for your organization 3. Successfully complete a one-time verification process of 3 questions 4. Upon receipt of confirmation email, click link within email 5. Sign in to the secured portal
If you are not the Primary Account Holder for your organization then you should not register. If your organization already has a Primary Account Holder, please see them for your User ID and Password to log in.
Web Registration

This portlet outlines the steps needed for completing the registration process. Only the user designated as the Primary Account Holder should complete the registration process.

Users that are not designated as the Primary Account Holder should contact their Primary Account Holder or Organization Administrator for their User ID and temporary password.

As the Primary Account Holder, not previously registered, you'd select 'Web Registration' link on this portlet.

#### **1.2.3 Existing User Login Portlet**

Once you have established your User and Security Profiles, you will have access to the public portal functionality for such things as access to online provider enrollment or requesting secured access to other portal functionality.

The Existing User Login portlet is reflected below:

Existing User Login – 🗖
To access secure areas of the portal, please log in by entering your User ID and Password.
First Time User?
* User ID:
* Password:
Forgot User ID? Forgot Password?
Submit Reset

**First Time User?** – For users that have not registered for the portal, this link will take you to the start of the registration process.

This portlet is used for applying a registered user's User ID and password. Both are required fields (indicated with a red asterisk \*) for the login process.

**User ID** – this is the User ID created during the registration process when establishing your User Profile (see Registration Users Guide).

**Password** – this is the Password created during the registration process when establishing your User Profile.

Enter your User ID and Password and click 'Submit'

The Forgot User ID and Forgot Password are addressed in further detail below

## **1.3 Forgot User ID**

Once you've completed your User and Security Profiles, you are able to leverage the user self -help capabilities of the portal. Authorized Users who forget their User ID can get with their Primary Account Holder or any Organization Administrator associated with this provider organization. They have the capability to look up the User IDs. An Organization Administrator can check with the Primary Account Holder.

All roles have the ability to also request their User ID be emailed to them.

On the Provider Login Page, in the Existing Users Login portlet there is an option for Forgot User ID?



Select 'Forgot User ID?'

q	<sup>9</sup> irginia Medicaid				
Home	Provider Services ▶	Provider Resources 🕨	EDI Support 🕨	Documentation <b>&gt;</b>	FAQ
Forgot U You n	lser ID nust enter your Email /	Address before proceed	ing:		- 0
Enter y Provide	rour Email Address : er ID(NPI/API) :				
To find To get	d out Email Address, Ci : Help desk Contact, Cli	ontact Organization Adn ck on the Contact us lin	Contin ninistrator or Co k placed at the r	ue ntact Help desk. ight corner of the p	age.

**Enter your Email Address:** - this must be the preferred email that was entered in your User Profile at the time of initial entry (or the last update to your User Profile).

**Provider ID (NPI/API):** - enter the NPI or API associated with your User ID

Click 'Continue' and you will be routed to the portlet below.

me Pr	ovider Services 🕨	Provider Reso	urces 🕨	EDI Support 🕨	Documentation 🕨	FAQ
rgot User	ID					- 0
You must	t answer all the fol	lowing questior	ns correc	tly before proce	eding:	
Vhat is you	ur Pet's Name?					
Vho was y	our childhood hero?					
Where did	you meet your spous	e?				
			-	Continue		

This portlet will display the three questions you chose when establishing your Security Profile.

You must complete all three of these questions, giving the same answers (case-sensitive) as you established in your Security Profile.

Upon completing the answers, click 'Continue' to invoke the validation of answers to your Security Profile.

After successful validation you will receive the following portlet:



Your User ID will be emailed to the email address entered in your User Profile.

The following is a sample email with the User ID removed:

Your Forgot User ID request has been processed.

Your User  ${\mathbb D}$  is :

Please use this to log in to the Virginia Medicaid Web Portal at

https://www.virginiamedicaid.dmas.virginia.gov.Please contact the ACS Web Support Call Center, toll free, at 1-866-352-0496 if you have any questions or problems regarding your web portal registration.

Note: This is an auto-generated email, please do not reply.

## **1.4 Forgot Password**

Once you've completed your User and Security Profiles, you are able to leverage the user self-help capabilities of the portal. Authorized Users who forget their password can get with their Primary Account Holder or any Organization Administrator associated with this provider organization. They have the capability to generate a temporary password. An Organization Administrator can check with the Primary Account Holder.

All roles have the ability to also request their password be emailed to them.

On the Provider Login Page, in the Existing Users Login portlet there is an option for Forgot Password?



Select 'Forgot Password?'

q	). irginia Medicaid					
Home	Provider Services 🕨	Provider Resources 🕨	EDI Support 🕨	Documentation 🕨	FAQ	
Forgot P You r	'assword nust enter your User II	D correctly before proc	eeding:			- 0
Enter ) Forgot	rour User ID : User ID, <u>Click here</u>		Continue			
User I	D is Case sensitive. Re	sponse will be sent thro	ough email. To g	et Help desk Contac	t, Click (	on Contact us link placed at right corner of the Page

**Enter your User ID:** - enter your User ID created in your User Profile

Click 'Continue' and you will be routed to the following portlet:

9	Virginia Medicaid							
Home	Provider Services 🕨	Provider Resources 🕨	EDI Support 🕨	Documentation 🕨	FAQ			
Forgot	Password							
You	must answer all the fol	llowing questions correc	tly before proce	eding:				
What	is your Pet's Name?							
Who	was your childhood hero?							
Wher	e did you meet your spous	ie?						
			Continue					
User To fi To ge	ID is Case sensitive. Re nd out User ID, Contact et Help desk Contact, Cl	esponse will be sent thro Organization Administra ick on the Contact us lin	ugh email. To ge itor or Contact H k placed at the r	et Help desk Contac elp desk. ight corner of the p	t, Click on Contact age.	us link placed at r	ight corner of the Pag	je

This portlet will display the three questions you chose when establishing your Security Profile.

You must complete all three of these questions, giving the same answers (case- sensitive) as you established in your Security Profile.

Upon completing the answers, click 'Continue' to invoke the validation of answers to your Security Profile.

After successful validation you will receive the following portlet:



A temporary/one-time use password will be emailed to the email address entered in your User Profile.

The following is a sample email:

Your Forgot password request has been processed.
Your temporary password is:
x3KBq1\$r
Please use this to log in to the Virginia Medicaid Web Portal at <u>https://www.virginiamedicaid.dmas.virginia.gov</u> . You will be requested to reset your password upon successful log in.
Please contact the ACS Web Support Call Center, toll free, at 1-866-352-0496 if you have any questions or problems regarding your web portal registration.
Note: This is an auto-generated email, please do not reply.

This temporary password will be used for login. You will immediately be taken to your User Profile and will be required to enter another password.

## 1.5 Log Out

The log out functionality is available on any secured web portal page. The Log Out link is reflected below:



If you are not logged in and are still on public pages, this link is not available as it's not applicable until you've accessed secured portal pages.

## 2.0 Accessing the Provider Portal Secure Email

Upon successful login you will be directed to the secured Provider Welcome Page.



The Provider Welcome page consists of navigation tabs that are the menu to the various different provider functions. The Provider Portal Secure Email tab is the user's access to their mail boxes.

All users, regardless of role, will see this tab and have access to the provider's mail. If a user should NOT have, or does not need, access to the provider's mail, the Primary Account Holder (PAH) or Organization Administrator (OrgAdmin) can prohibit a user's access via the 'View Edit Users' function in the Quick Links.



Clicking this link will open the list of users associated with the NPI/API organization. Select the user who needs to have the Provider Portal Secure Email tab restricted.

From the View /Edit User portlet for the specific user, click the 'Restrict Access to Provider's Mail' check box. Click the 'Save' button to update the user's profile.

The next time that user signs in to the portal, the Provider Portal Secure Email tab will not be available to them for selection.

ViewEditUsers – 🗆
* Required Field
View / Edit User
Please enter the following information about the user you would like to edit.
User ID: user-1
User Status: Active
NPI:
Last Login: 05/29/2015
Password Expires: 05/31/2015
Prefix * Last Name * First Name MI Suffix
* Phone / Ext * Email 1234567890
Restrict Access to Provider's Mail * What roles will this user have in the organization?
Available Selected
AuthorizedStaff - PAS       OrganizationAdministrator         AuthorizedStaff       -         AuthorizedStaff - Provider       -         AuthorizedStaff - Claims       -         <
Cancel Reset Deactivate Reset Password Save

\_\_\_\_

## **3.0 Provider Portal Secure Email Views**

### **3.1 Provider Portal Secure Email – Non-Primary** Account Holder View

Organization Administrators (OrgAdmin) and all Authorized Staff (AuthStaff) roles will see the following Provider Portal Secure Email view. The Primary Account Holder (PAH) will see a slightly different view (see 3.2 Provider Portal Secure Email – Primary Account Holder View).

Virginia Medicaid					first bee	Home	Jun 25, 201   Contact Us   Log ou
Home Claims Member Sei	rvice Authorization 🕨	Payment History	EHR Incentive Program	Provider Maintenance	Provider Enrollment	RA Messages	
Level of Care Review 🕨 Pre-Admis	sion Screening 🕨 Prov	ider Portal Secure	Email				
Provider Messages							- 0
Provider Messages :							
Description : Click description hyperlin	k to retrieve letter. Letter v	will open in a new wind	dow and be available for viewin	g, saving or printing.			
Mail Display Start Date : To begin mai older than entered Start Date and displa	il display as of a certain da y in descending order. If n	ite, enter desired start o date is entered defa	t date in MM/DD/YYYY format of oult is current date.	r use calendar widget and Ref	resh. Display will start from	the first date equal	to or
Mail Display Start Date :	Refresh						
Date 🗄	Description						
2015-08-03	NON -INPATIENT PRE-AU	TH NOTIFICATION BY	PROVIDER				
Showing 1 - 1 of 1							

The following is a list of the fields and associated functionality found on the screen.

**Mail Display Start Date** – This is an optional field that allows the user to limit the mail displayed on the screen. The Mail Display Start Date will be in the format MM/DD/YYYY or leverage the calendar widget. Entering a date in this field will serve as the starting point for the listed mail. Any electronic mail equal to or prior to that date will display.

The default (with no entry) is the current date.

#### Display examples

The provider has electronic mail for the following dates:

06/02/2015 05/21/2015 05/02/2015 04/25/2015 03/14/2015

If there is no entry in the Mail Display Start Date, then all mail will display in descending order, as displayed above.

If there is a date entered (i.e. 05/02/2015) then all electronic mail prior to and including that date will display. With the mail dates above the display would be as follows:

05/02/2015 04/25/2015 03/14/2015

This can be used to find older mail while limiting the number of pages the user needs to scroll through.

Clicking the 'Refresh' button will reset the display starting with the first date meeting the start date criteria.

**Date** – the date associated with the correspondence. This is a sortable field and will change the sort order from descending to ascending (and vice-a-versa) for <u>all</u> available electronic mail.

**Description** – a brief description of the correspondence. This field is a hyperlink used to retrieve the letter. By clicking on the hyperlink the letter will open up in another window. After opening in another window the user can save to their local machine or print the document.

This is also a sortable field and will change the sort order from descending to ascending (and vice-a-versa) for <u>all</u> available electronic mail.

**Page Navigation** – to navigate to additional pages, the user can click on the desired page number or the Next (or Previous) link, as noted below.

12 <u>Next</u>

Showing 1 - 20 of 23

### **3.2 Provider Portal Secure Email – Primary Account** Holder View

9	irgir Medicaid	nia						Home	Jun 25, 2015
Home	Claims )	Member 🕨	Service Authorizatio	n 🔻 Payment History	EHR Incentive Program	Provider Maintenance	Provider Enrollment	RA Messages	
Levelo	f Care Rev	iew≯ Pre-A	dmission Screening 🕨	Provider Portal Secure I	Email				
Provide	er Messages	For SuperUser							- 0
Provide	er Message	s :							
Descrip	otion : Click	description hyp	perlink to retrieve letter. L	etter will open in a new wind	low and be available for view	ing, saving or printing.			
Delete box in t	Checkbox : he column he	Check the box eading and click	t at the beginning of the n t the 'Delete' button.	nail line and click the 'Delete'	button. Confirm deletion to	remove letter from the mailbox	. To remove all mail on the	page, click the 'Dele	te All'
<b>Mail Di</b> e older th	<b>splay Start</b> an entered S	Date : To begi itart Date and d	n mail display as of a cert lisplay in descending orde	tain date, enter desired start er. If no date is entered defai	date in MM/DD/YYYY format ult is current date.	or use calendar widget and Ref	resh. Display will start from	the first date equal	to or
Mail Dis	play Start Da	ate :	Refre	Delete					
	elete All	Date 🖥	Description						
		2015-08-03	NON -INPATIENT P	RE-AUTH NOTIFICATION BY	PROVIDER				
Showin	g 1 - 1 of 1								
									Back

The Primary Account Holder (PAH) view is slightly different from the mail screen other user roles see.

The following is a list of the fields and associated functionality found on the screen.

**Delete Checkbox** (PAH only) – In order to aid in mail box clean up, the PAH will have the capability to delete a single or page of mail.

To delete a single mail – the user will need to click on the check box preceding the mail to be deleted. Click the 'Delete' button to the right of the Mail Display Start Date to remove the mail.

To delete a page of mail – the user can click the 'Delete All' check box at the top of the column. Click the 'Delete' button on the right of the Mail Display Start Date to remove all mail currently displayed on the page.

**Mail Display Start Date** – This is an optional field that allows the user to limit the mail displayed on the screen. The Mail Display Start Date will be in the format MM/DD/YYYY or leverage the calendar widget. Entering a date in this field will serve as the starting point for the listed mail. Any electronic mail equal to or prior to that date will display.

The default (with no entry) is the current date.

### Display examples

The provider has mail for the following dates:

06/02/2015 05/21/2015 05/02/2015 04/25/2015 03/14/2015

If there is no entry in the Mail Display Start Date, then all mail will display in descending order, as displayed above.

If there is a date entered (i.e. 05/02/2015) then all mail prior to and including that date will display. With the mail dates above the display would be as follows:

05/02/2015 04/25/2015 03/14/2015

This can be used to find older mail while limiting the number of pages the user needs to scroll through.

Clicking the 'Refresh' button will reset the display starting with the first date meeting the start date criteria.

**Date** – the date associated with the correspondence. This is a sortable field and will change the sort order from descending to ascending (and vice-a-versa) for <u>all</u> available electronic mail.

**Description** – a brief description of the correspondence. This field is a hyperlink used to retrieve the letter. By clicking on the hyperlink the letter will open up in another window (see example 3.2.1 below). After opening in another window the user can save to their local machine or print the document.

This is also a sortable field and will change the sort order from descending to ascending (and vice-a-versa) for <u>all</u> available electronic mail.

**Page Navigation** – to navigate to additional pages, the user can click on the desired page number or the Next (or Previous) link, as noted below.



3.2.1 Mail Sample



#### Web Portal – Provider Portal Secure Email Users Guide

CPR545 AS OF:08/03/2015 RUN DATE: 04/17/2015 15:56	VIRGINIA DEPARTMENT OF MEDICAL ASSISTANCE SERVICES PRE-AUTHORIZATION NOTIFICATION					REPORT NO: CP-O-448-01 PAGE NUMBER: 1	
ATTN: PATIENT ACCOUNTS	FOR I	ROVIDER NUT	MBER		PI	A REQUEST ACTIVITY FOR: 04/17/20	
Preauthorization does not guarantee contingent upon both the enrollee's status with DMAS at the time the ser adjustments. If no dollar amount is	that payment will be eligibility status at vice is rendered. Rei shown, payment will b	made for th the time t mbursement e made in a	he items of the service amounts an accordance	r services a a is rendere re subject t with DMAS e	authorized ed as well to change b established	in this report. Reimbursement i as the provider's enrollment based on federal and state fee i reimbursement policies.	
PA#: ENROLLEE NAM	E: orization were approv	ved and may	ENROL: be billed	LEE#: to DMAS.			
PROCEDURE/ MODIFIER DESCRIPTION	REQ UNITS/PER	REQ DATES FR/THRU	AUTH UNITS/PER	AUTH DATES FR/THRU	APPROVED COST/UNIT		
SCLSH 00	70	12/26/2014 03/05/2015	70	12/26/2014 03/05/2015	0.00		
REASON CODES 1030: SERVICE IS MEDIC HOWEVER SERVICES WERE NO	ALLY NECESSARY; DATES T REDUCED.	OF SERVICE	E AND/OR UN	NITS CHANGEI	);		
SCLSH 00	29	03/09/2015 04/06/2015	29	03/09/2015 04/06/2015	0.00		
1030: SERVICE IS MEDIC HOWEVER SERVICES WERE NO	ALLY NECESSARY; DATES T REDUCED.	OF SERVIC	E AND/OR UN	NITS CHANGEI	);		
• • •	* * CONFIDEN	TIAL	INFOR	ΜΑΤΙΟΙ	* * * * *	• •	
VAMU	S_IMG_043015_Run1_1 - 25	0-25 CP	044801 1 of	2			

## **Appendix A – Glossary of Terms**

Term	Definition
Authorized User	The staff that is responsible for performing provider support functions
Navigational Tabs	Tabs on a portal page that will take the user to other sections in the portal or bring up documents.
NPI	National Provider Identifier
Organization Administrator (OrgAdmin)	The person/people who can also establish the Authorized User role and can reset the passwords, activate and deactivate users and lock and unlock user IDs for Authorized Users.
Portlets	Sections or 'boxes' that comprise a web portal page
Primary Account Holder	The person who will perform the initial web registration and will establish the security needed to allow the access to secured provider functionality
User	Any person that will access the Web Portal and leverage the functionality within it

## **Appendix B – Provider Portal Secure Email FAQ**

Provider Portal Secure Email Virginia Medicaid Web Portal Frequently Asked Questions Revised 07/06/2015

#### **General Questions**

#### How do I access the new Virginia Medicaid Web Portal?

The new Virginia Medicaid Web Portal can be accessed through the following link: <u>www.virginiamedicaid.dmas.virginia.gov</u>

## My computer has Windows 7 operating system with IE9 and I am having trouble accessing the portal. Is there something I can do?

In order to use IE9 for the Web Portal the following settings are suggested:

- 1) Security settings set to Medium-High
  - Open an IE9 browser session
  - Click Tools->Internet Options.
  - Click the Security Tab
  - Verify/change to Medium-High
- 2) Verify Java is installed
  - Go to <u>www.java.com</u>
  - Press the option that says "Do I have Java?"
  - Once the page refreshes, if Java is installed, the Java version will be displayed.
  - If Java is not installed, press the free java download button.
- 3) Add Virginia.gov to Compatibility View Settings
  - Open an IE9 browser session
    - Click Tools->Compatibility View settings.
    - Type 'virginia.gov' and click 'Add'.
    - Click 'Close'

Delete browsing history InPrivate Browsing Diagnose connection problems	Ctrl+Shift+Del Ctrl+Shift+P	You can add and remove websites to be displayed in Compatibility View.		
Reopen last browsing session		example.com	Adi	
Add site to Start menu		Websites you've added to Compatibility View:		
InPrivate Filtering InPrivate Filtering settings View downloads	Ctrl+Shift+F Ctrl+J			
Pop-up Blocker				
SmartScreen Filter	+			
Manage add-ons		Include updated website lists from Microsoft  Display intranet sites in Compatibility View		
Compatibility View		Display all websites in Compatibility View		
Compatibility View settings			Gor	

If you have any questions, please contact the Virginia Medicaid helpdesk at 866-352-0496.

#### **Provider Portal Secure Email**

#### Who has access to the Provider Portal Secure Email tab?

By default all users have access to Provider Portal Secure Email. The Primary Account Holder and Organization Administrators have the capability to restrict user access. If you're not seeing the Provider Portal Secure Email tab, please check with them to determine if you've been restricted.

#### I see a piece of correspondence that I need to view. How do I retrieve/open the document?

The description of the mail is a hyperlink used to retrieve the letter. By clicking on the hyperlink the letter will open up in another window. By opening in another window, you can save to your local machine or print the document.

## I have pages of mail and am looking for a document that is older. Is there a way to avoid paging through all the correspondence?

Yes, you can utilize the ascending/descending sort at the top of the column to reverse the sort order to begin searching in reverse.

OR

If you know the approximate time frame of the letter, you can utilize the 'Mail Display Start Date'. This is an optional field that allows the user to limit the mail displayed on the screen. The Mail Display Start Date will be in the format MM/DD/YYYY or leverage the calendar widget. Entering a date in this field will serve as the starting point for the listed mail. Any electronic mail equal to or prior to that date will display.